

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

LESLIE DICK WORLDWIDE, LTD. ET AL,
Plaintiffs,

- v -

GEORGE SOROS, ET AL.,
Defendants.

No. 08 CV 7900 (BSJ) (THK)

ECF Case

RULE 7.1 STATEMENT

DISCLOSURE STATEMENT OF CARMEL FIFTH, L.L.C.

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel for CARMEL FIFTH, L.L.C. (a non-governmental corporate party) makes the following disclosure statement:

I. PARENT CORPORATION

The parent corporations of Carmel Fifth, L.L.C. are Bankers' Life and Casualty Company; Consecos Senior Health Insurance Company; Washington National Insurance Company; Consecos Insurance Company; Bankers' Life Insurance Company of Illinois; Consecos Life Insurance Company of Texas; CDOC, Inc.; and Consecos, Inc. (a Delaware corporation).

II. PUBLICLY HELD COMPANIES OWNING 10% OR MORE OF THE STOCK OF CARMEL FIFTH, L.L.C.

As of November 18, 2008, Consecos, Inc. (a Delaware corporation) indirectly owns 100% of Carmel Fifth, L.L.C.

Date: November 18, 2008

Respectfully submitted,

s/

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